

- Name of the Issue** : **AAA Technologies Limited**
Date of listing : **October 13, 2020**
1. **Type of issue** : Initial Public Offer (IPO) of 24,36,000 Equity shares of Rs.10/- each on NSE Emerge under SME Platform of NSE.
2. **Issue size** : Rs. 1,023.12 Lakhs
3. **Grade of issue along with name of the rating agency:** N.A.
4. **Subscription level:** 1.74 times
Source: Basis of Allotment as approved by NSE

5. **QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges:**

- i Allotment in the issue: Nil
ii At the end of the 1st half year immediately after the listing of the issue (As on March 31, 2021): Nil
iii At the end of 1st FY (As on March 31, 2021): Nil
iv At the end of 2nd FY (As on March 31, 2022): N.A.
v At the end of 3rd FY (As on March 31, 2023): N.A.

*Company's shares are listed on SME Platform of NSE, Shareholding Pattern are disclosed on half-yearly basis.
Source: www.nseindia.com (Shareholding Pattern)

6. **Financials of the issuer:**

Parameters	(Rs. in Lacs)		
	1 st FY 2020-21	2 nd FY 2021-22	3 rd FY 2022-23
Income from operations	1,101.98	N.A.	N.A.
Net Profit for the period	113.61	N.A.	N.A.
Paid-up equity share capital	855.12	N.A.	N.A.
Reserves & Surplus	1,383.88	N.A.	N.A.

Source: www.nseindia.com (Corporate Announcement)

7. **Trading status in the scrip of the issuer:**

Sr. No.	Particulars	Frequently Traded / Infrequently Traded
(i)	at the end of 1 st FY 2020-21	Frequently Traded
(ii)	at the end of 2 nd FY 2021-22	N.A.
(iii)	at the end of 3 rd FY 2022-23	N.A.

Source: www.nseindia.com (Trade Data)

8. **Change, if any, in directors of issuer from the disclosures in the offer document:**

Sr. No.	Particulars	Name of Director	Ceased / Appointed
(i)	at the end of 1 st FY 2020-21	-	-
(ii)	at the end of 2 nd FY 2021-22	N.A.	N.A.
(iii)	at the end of 3 rd FY 2022-23	N.A.	N.A.

Source: www.nseindia.com (Corporate Announcements)

9. **Status of implementation of project / commencement of commercial production:**

- (i) As disclosed in the offer document – During 2020-21
(ii) Actual Implementation – 80.57% of Objects of the Issue in FY2020-21 and balance in FY 2021-22
(iii) Reasons for delay in implementation, if any – N.A.

10. Status of utilization of issue proceeds:

As disclosed in the offer document and actual implementation:

(Rs in Lacs)

Sr. No.	Particulars	Amount to be Deployed	Actual implementation	Amount pending utilization
1	Expansion and development of business operations across various cities in India	554.30	366.31	187.99
2	Working Capital Requirements (including Bank Guarantee)	392.77	381.98	10.79
3	General Corporate Purposes	6.08	6.08	-
4	Issue related Expenses	69.97	69.97	-
	Total	1,023.12	824.34	198.78

Reasons for delay in implementation, if any – N.A.

11. Comments of monitoring agency, if applicable: N.A.

12. Price-related data Issue price: Rs.42/- per Equity Share

Price parameters	At close of listing day	At close of 30 th calendar day from listing day [#]	At close of 90 th calendar day from listing day [#]	As at the end of 1 st FY after the listing of the issue (31 st March, 2021)			As at the end of 2 nd FY after the listing of the issue (31 st March, 2022)			As at the end of 3 rd FY after the listing of the issue (31 st March, 2023)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	43.60	43.20	42.25	42.50	51.00	42.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (NSE)	11934.50	12690.80	14563.45	14690.70	15431.75	8055.80	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
SME IPO*	1491.28	1517.61	1734.61	1794.26	-	-	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

[#] In the event any day falls on a holiday, the price / index of the immediately following working day has been considered. If the stock was not traded on the said calendar days from the date of listing, the share price is taken of the immediately following trading day.

*Since the Company is listed on NSE Emerge segment under SME platform of NSE, SME IPO is considered.

13. Basis for Issue Price and Comparison with Peer Group & Industry Average:

Accounting ratio	Name of Company	As disclosed in the offer document (See Clause (g) (9) (K) of Schedule VI Part A to SEBI (ICDR) Regulations, 2018	At the end Of 1 st FY 2020-21	At the end Of 2 nd FY 2021-22	At the end of 3 rd FY 2022-23
EPS	Issuer: AAA Technologies Limited	4.60	1.58	N.A.	N.A.
	Peer Group*:				
P/E	Issuer: AAA Technologies Limited	9.13	26.90	N.A.	N.A.
	Peer Group*:				
RoNW	Issuer: AAA Technologies Limited	31.80%	5.07%	N.A.	N.A.
	Peer Group*:				
NAV	Issuer: AAA Technologies Limited	182.19	26.18	N.A.	N.A.
	Peer Group*:				

* There are no listed companies in India that engage in a business similar to that of the Company. Accordingly, it is not possible to provide an industry comparison in relation to the Company.

Sources: For Issuer Company – Prospectus and Corporate Announcement

14. Any other material information: N.A.

For details regarding material developments w.r.t the company, please refer to the “Notices” and “Announcements” on www.nseindia.com. The Scrip Code of the Company is AAATECH.

General note: Terms capitalized herein which have not been defined have the same meaning as assigned to such terms in the Prospectus dated September 24, 2020

All information above is updated till March 31, 2021 unless indicated otherwise.

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